

MDL: A Language and Compiler for Dynamic Program Instrumentation¹

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Abstract

We use a form of dynamic code generation, called dynamic instrumentation, to collect data about the execution of an application program. Dynamic instrumentation allows us to instrument *running* programs to collect performance and other types of informations. The instrumentation code is generated incrementally and can be inserted and removed at any time. We base our instrumentation on a machine independent language and compiling system that currently runs on the SPARC, PA-RISC, Power2, Alpha, and x86 architectures.

Specification of what data to collect are written in this specialized language, called the Metric Description Language, that is part of the Paradyn Parallel Performance Tools. This language allows platform-independent descriptions of how to collect performance data. It also provides a concise way to specify how to constrain performance data to particular resources such as modules, procedures, nodes, files, or message channels (or combinations of these resources). MDL is less general than a procedural programming language (so compiling is faster and simpler), but more general than using specialization.

Our dynamic instrumentation environment includes a compiler and code generation, structural analysis of the binary, and an instrumentation manager that allows code to be inserted and removed from the running program. We are able to operate on optimized code on all currently supported platforms.

1 INTRODUCTION

Dynamic (run-time) code generation is a powerful idiom that allows a system to adapt to changing functional demand and workloads. It has been used for extensible operating system kernels [15], to construct efficient network protocols[14], and for compile-on-demand for interpreted languages [3]. We use a form of dynamic code generation, called *dynamic instrumentation*, in the Paradyn Parallel Performance Tools [7,13] to make run-time decisions about what performance data to collect and when. Dynamic instrumentation differs from other run-time code generation schemes in that it periodically modifies a running application program to collect information about its execution. Instrumentation is the activity of collecting information about an execution without modifying the intent of the underlying calculation.² Our code generation and modification techniques have a variety of uses, but in this paper we concentrate on their use in program instrumentation. We describe our MDL language, how we instrument running programs and analyze binary programs, our code generation scheme, and some performance measurements. Note that the techniques

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2. Of course, software instrumentation will have some level of intrusiveness; in Section 5.1, we discuss how we measure this effect.

described in this paper are part of the Paradyn tools, running on Solaris (SPARC and x86), AIX, HP-UX, DEC Unix, and Windows/NT (x86).

We have defined a language, called the Metric Description Language (MDL) to cleanly specify the kind of the data to be collected and the way in which the data is collected. The MDL is a specialized language that has two key roles. First, it specifies the code that will be inserted into the application program to calculate the value of performance metrics. This code includes simple control and data operations, plus the ability to instantiate and control real and virtual timers. Second, it specifies how the instrumentation code is inserted into the application program. This specification includes the points in the application program that are used to place the instrumentation code.

Our dynamic instrumentation environment has four parts. The first part is the parser that translates MDL into an intermediate form. The second part is the application analysis that does enough structural analysis of the application program to identify potential instrumentation points. The third part is the dynamic code generator. The code generator takes requests for performance data and the intermediate MDL representation to generate machine code. The fourth part is the instrumentation manager that hooks the dynamically generated code into the application. This part also requires modifying the application code to trigger that instrumentation code. Our application binary analysis, dynamic code generator, and instrumentation manager are useful for other applications, including efficient data breakpoints, architecture simulation, and run-time adaptation (steering) of programs. To permit these other uses, we have developed a dynamic instrumentation API[9] as a foundation for constructing other run-time tools.

The technical challenges for this work include support for a wide class of architectures. We address this issue by using a standard language and intermediate form, and by keeping the instrumentation specifications simple. A second challenge is to generate efficient instrumentation code. While we cannot avoid instrumentation overhead, we work to minimize it. A third challenge is dealing with optimized code. Unlike many tools, we operate on code generated with the full optimization of current compilers. In some cases, this forces us to de-optimize small parts of code at run-time so that we can insert instrumentation. Our current instrumentation is based on procedure granularity (entry, exit, call), so that this complexity is manageable; future versions that handle basic blocks will require additional development.

Our dynamic code generation is more general than specialization, but it is not as general as dynamically compiling a procedural programming language. Since we incrementally generate relatively small pieces of code, we cannot afford the cost of a full compiler; but simple code templates based on specialization are too restrictive. Our two-stage compiling process and the targeted functionality of MDL provide sufficient generality and efficiency. Our dynamic code generation and run-time program control currently run on the SPARC, Alpha, Power2, PA-RISC, and x86.

Dynamic instrumentation pushes the spectrum of instrumentation technology, complementing techniques such as binary rewriting [2,11,16,19]. Dynamic instrumentation defers the decision about what to instrument until after execution starts. Performance can be evaluated on-the-fly and changes made to the instrumentation based on the application program's execution characteristics. This allows long-running programs (such as large scientific codes) and already-running programs (such as database servers) to be instrumented. Both dynamic instrumentation and rewriting have the advantage of not requiring access to the source code. Binary rewriting is static process that works best when you have advanced knowledge about what you want to collect and will remain flex for the program's execution.

1.1 Some Performance Background

Performance debugging of parallel programs requires detailed understanding of the program's execution and its interaction with the hardware on which it is executing. Given the wide range of hardware, operating systems, program-

ming languages, libraries, and primitives for parallelism, it is difficult to build performance measurement tools that can provide all the required detailed information for all hardware platforms. A key problem facing tool builders is how to create tools that are flexible enough to be useful on a variety of platforms, yet provide sufficient detail to assist the programmer.

There are two parts to performance debugging: data collection and data presentation. In this paper, we focus on the question of how to make it easy to collect new types of data. We present a language, called MDL, for describing parallel program performance metrics. MDL permits compiler, library, and even application programmers to customize a performance measurement tool to gather the desired data. Rather than continually adding hard-wired data collection and analysis techniques to a tool, it is preferable to build a performance tool that is extensible and permits the easy addition of new types of data. We had several goals for our metric description language:

Portability: Portability of a performance tool requires not only that the tool run on a variety of platforms, but also that the instrumentation specifications be portable between platforms. For example, if a library writer describes a performance metric for their library, that description should be usable on any system that can run the library. To achieve this portability, data collection must be described at a higher level of abstraction than machine instructions. However, while it is important to have portable metrics, some types of data may not be relevant (or even defined) on particular platforms. A metric description language needs to permit platform specific metrics too.

Decouple metrics from program components: Although overall metrics about an entire computation can be useful, generally it is necessary to gather metrics at a finer granularity. For example, it is possible to report I/O waiting time for an entire program, by file name, or by procedure making the request. Depending on the situation, any of these might be useful, or even a combination of them. Describing individual metrics for all the different ways to isolate the data is not practical. If there are n metrics, and m orthogonal ways to constrain those metrics, then there are $n2^m$ different combinations! Writing custom definitions for each metric and program component combination is impractical for more than a few metrics and program components. We decouple the description of a metric from how to constrain it to different program components. As a result, it is sufficient to describe m constraints and n metrics ($m+n$).

The rest of this paper describes the language and its implementation. Section 2 describes the MDL language. This section is the part of the paper that is most specific to performance profiling. Section 3 describes how we obtain structural information from the binary executable. Section 4 describes how we insert and remove the code from a running program. Both Section 3 and Section 4 discuss issues relating to instrumenting optimized code. Section 5 describes our dynamic instrumentation and code generation.

2 METRIC DESCRIPTION LANGUAGE (MDL)

MDL is a special purpose language for writing instrumentation requests. Instrumentation requests are written in terms of *performance metrics*. A performance metric is a time-varying function that characterizes some part of a program's behavior (such as percent CPU usage or message bytes per second). Specifications written in MDL describe the basic instrumentation to calculate a performance metric and additional specifications for how to constrain the metric to different program components. An MDL metric description represents a potentially huge number of variations of possible performance measurements to gather. However, only those metric combinations that have been requested will execute.

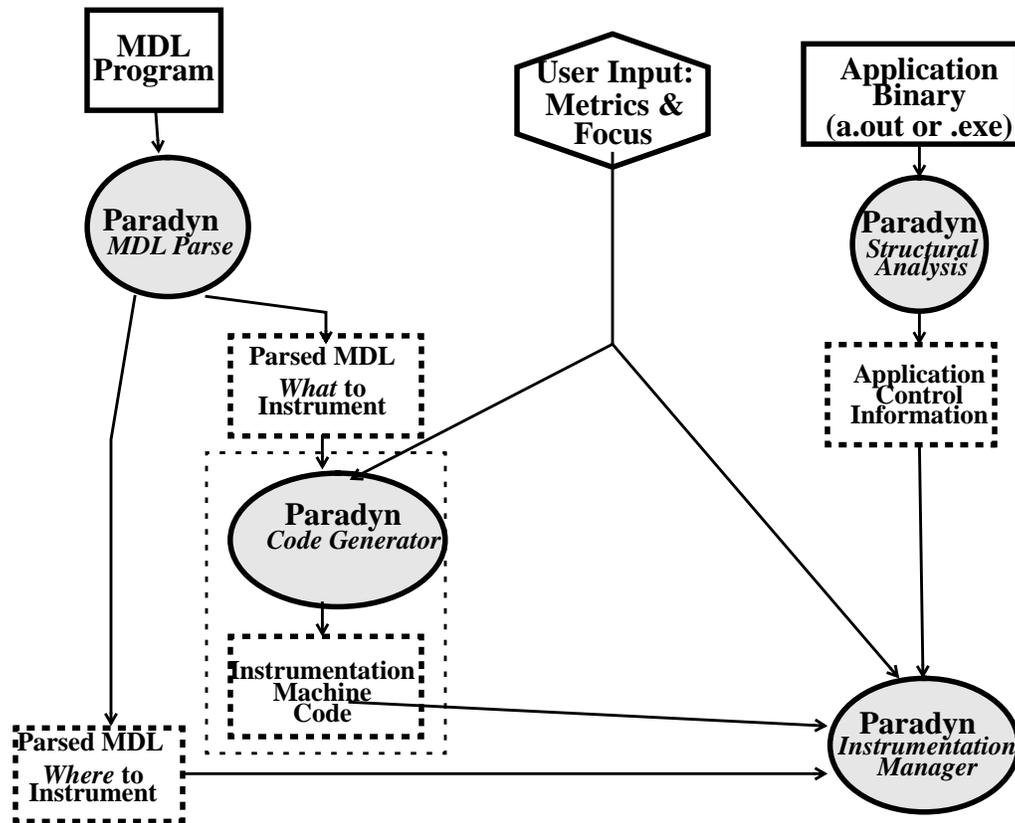


Figure 1: MDL Flow of Control
Dashed-line boxes are generated by Paradyn

An MDL description can be thought of as a two-part program. The first part is the description of where to insert the program instrumentation code (the *where* specification). The second part of the program is the specification of the code that will be inserted into the application (the *what* specification). When a request is made to instrument the application program, the where-specification is interpreted to compute the type of places in the application to instrument. While the application program is running, the user (or higher-level tool) makes a request to instrument a specific list of metrics for specific parts of a program. The what-specification is translated into machine code and combined with the where-specification and information about the control structure of the application program. The machine code is then inserted into the running program by the Instrumentation Manager. Figure 1 shows the overall flow of information during MDL evaluation. In this section, we introduce our model program instrumentation, and describe the MDL language. At the end of the section, we present a short example that shows how an MDL metric description is combined with a request to generate instrumentation.

2.1 Introduction to MDL

Before describing the details of MDL, we briefly summarize the process of collecting performance data. To collect data, we insert software instrumentation into the program. Previously, we developed a simple, well defined set of operations that can be used as building blocks to compute metrics for the desired program components [7]. By keeping the instrumentation operations simple we can optimize their performance for each platform. Recording performance information about the application program is accomplished by *points*, *primitives*, and *predicates*. Points are

well-defined locations in the application's code where instrumentation can be inserted. Currently the available points are procedure entry, procedure exit, and individual call statements. In the future, points will be extended to include basic blocks and individual statements. Primitives are simple operations that change the value of a counter or a timer. Predicates are Boolean expressions that can be associated with primitives to determine if the associated primitive gets executed. By inserting predicates and primitives at the correct points in a program, a wide variety of metrics can be computed. Note that these primitives can be added, deleted, and modified while the application program executes.

MDL differs from most languages in that part of the program specification is executed when a request to insert instrumentation is received, and part of it executes inside the application process to measure its performance. To clarify the two parts of the language, consider this example:

```
foreach i in $procedures
  append preInsn i.entry
  (* proc_calls++; *)
```

The first line contains a for loop that (implicitly) declares a variable to iterate through the list of procedures defined in the list variable `$procedures`³. The second line contains two keywords, `append` and `preInsn` (described below) that indicate where the instrumentation code should be inserted. The second line also defines the point where the instrumentation should be inserted. In this example, we are inserting the instrumentation at the beginning of the entry to the procedure defined by the variable `i`. The instrumentation code to insert is bracketed by the tokens `(*` and `*)`. The code inserted will increment a variable `proc_calls`. The result of this code snippet is that every time a procedure is called in the application program, the counter variable `proc_calls` is incremented by one.

When instrumenting a point, it is desirable to control whether the instrumentation happens before or after the code at the point and if multiple instrumentation snippets are inserted at a single point, the order of execution. MDL includes two parameters for controlling the placement of instrumentation code. We can control whether instrumentation is executed before or after the instruction corresponding to the instrumentation point. This is especially useful for points that are procedure calls, since it permits instrumentation to either be inserted immediately before, or immediately after the procedure has been called. The two possible values for this modifier are `preInsn` and `postInsn`. We can also control the order of instrumentation code snippets if more than one snippet is inserted at a given point. When a new snippet is to be added to a point, it can either be added as the first snippet for that point (`prepend`) or the last (`append`).

In addition to calls to the basic primitives, instrumentation code blocks can also contain conditional expressions, calls to subroutines in the application, and references to variables in the application program. Below is an example of reading an application variable (`timeSteps`) and using it as a conditional to start execution of a timer to record the time spent after the 300th time step of the application.

```
(*
  if (readSymbol("timeSteps")==300) {
    startProcessTimer(x);
  }
*)
```

Program instrumentation generally needs to be inserted into specific procedures in an application or library. For example, to compute metrics about a message passing library requires instrumentation to be inserted into the message

3. `$procedures` is a pre-defined variable that lists all procedures in the application program.

passing functions. Often, the same instrumentation needs to be inserted in several procedures (if a library has several entry points). To make this operation easier, MDL includes a way to create lists of procedures. Following is a simple list declaration.

```
list pvm_msg_func is procedure {
    flavor pvm;
    items { "pvm_send", "pvm_recv" };
}
```

The first line defines the name of the list, `pvm_msg_func`, and the type of the list, `procedure`. The second line indicates that the list applies to PVM programs. The third line enumerates the procedures in this list. When the list is used during MDL evaluation, the listed procedures are looked up in the application program and any that are not present in the program are removed from the list.

2.2 Constraints

A key feature of MDL is its ability to constrain a metric description to different program components. Program components are identified using a hierarchical naming system. Each program component (e.g., procedure, file, process, etc.) has a unique name. Collections of program components are grouped together in resource hierarchies. For example, procedures are grouped together into modules, and modules are grouped together into a resource called Code. Therefore the procedure `func1`, located in file `test.c`, would be named `/Code/test.c/func1`.

To gather performance data about a specific program component, the metric description language provides constraint clauses. Constraint clauses create Boolean variables that are true when a specific program component is active. For example, a constraint on a module would be true whenever a procedure in that module is the currently executing procedure. Following is an example of a simple constraint clause that is true when a selected module is active.

```
constraint module /Code is counter {
    foreach func in $constraint[1].funcs {
        append preInsn func.entry
            (* module = 1; *)
        prepend preInsn func.return
            (* module = 0; *)
    }
}
```

The first part of a constraint clause describes the constraint name, `module`, and the resource hierarchy the constraint clause applies to (`/Code`). Within a constraint clause, the variable `$constraint` is bound to the name of the resource that has been selected. In this case if the metric user requested a metric restricted to a specific module, the resource named might be `/Code/foo.c`, and the `$constraint[1]` variable would be bound to `foo.c`⁴. Associated with the module described by `$constraint[1]` is an attribute (`funcs`) whose value is a list of the procedures defined in that module. The constraint shown in the above code fragment creates a Boolean variable that is true when a selected module is active.

The power of constraints is that they can be combined. For example, a module constraint could be combined with a message type (tag) constraint to restrict a metric to only those messages of a specific type that were sent or received by a single module. By combining constraints it is possible for metric users to request detailed metrics about applica-

4. The subscripts for resource names start at zero with the most specific (trailing component) of a name.

tion programs. Since each constraint corresponds to a Boolean variable, constraints are combined using an “and” operation.

2.3 A Complete MDL Definition

A complete metric definition contains a description of the code to insert and compute the un-constrained metric (i.e., a metric computed for the entire application), a list of attributes about the metric, and a list of constraints that can be applied to the metric. Figure 2 shows a complete metric description. The first section of the definition includes information that is used to display the metric such as its name, and the units (operations per second). `aggregateOperator` describes how the metric can be combined from different processes or threads to compute a single value for all threads of execution. Most metrics are combined using a sum operation, but minimum and maximum are also provided. The `flavor` field lists the different programming models where the metric is valid. Since not all metrics apply to all possible configurations this provides control over which metrics can be requested. The second part of the metric description lists constraints that can be applied to this metric. Since not all constraints may be appropriate to all metrics, only those that apply to the metric being defined are listed. The final section of the metric definition is the base clause that describes the instrumentation code necessary to compute the value of the metric for the entire program. In the example shown, the base metric increments a counter every time a function from the list of functions in `pvm_msg_func` is called.

```
list pvm_msg_func is procedure {
    flavor pvm;
    items { "pvm_send", "pvm_recv" };
}

constraint procedure /Code is counter {
    append preInsn $constraint[0].entry
        (* procedure = 1; *)
    prepend preInsn $constraint[0].return
        (* procedure = 0; *)
}

metric msgs {
    name "Messages";
    units opsPerSecond;
    aggregateOperator sum;
    flavor { pvm };

    // List of constraints that can be applied
    constraint module;
    constraint procedure;
    constraint msgTag;

    // the base computation of the metric.
    base is counter {
        foreach func in pvm_msg_func
            append preInsn func.entry constrained
                (* msgs++; *)
    }
}
```

Figure 2: A Complete Metric Description

Metric “msgs” counts messages sent by PVM message passing routines (listed in `pvm_msg_func`).

During application execution, the user (or higher level software) requests that a metric defined in MDL be enabled for a specific combination of program resources. For example, if the user requested that the `msgs` metric be enabled for the procedure `/Code/myprog.c/foo`, the code shown in Figure 3 would be inserted into the program. To satisfy this request, four instrumentation code snippets are inserted. The first two are inserted into the procedure `foo`. The one at the entry point to `foo` sets a counter to 1 when `foo` is called, and the instrumentation at the end of `foo` clears the counter when `foo` returns. These two snippets are inserted by the evaluating the constraint clause. The third and fourth code snippets are inserted into the message passing routines `pvm_send` and `pvm_recv`. These two statements conditionally increment a variable that counts the number of messages sent or received. The last two snippets are inserted by evaluating the base clause for `msgs` for each of the procedures defined in the list `pvm_msg_func`. Had the metric been requested for the entire program (i.e., un-constrained), snippets without if statements would be inserted at the entry to `pvm_send` and `pvm_recv`.

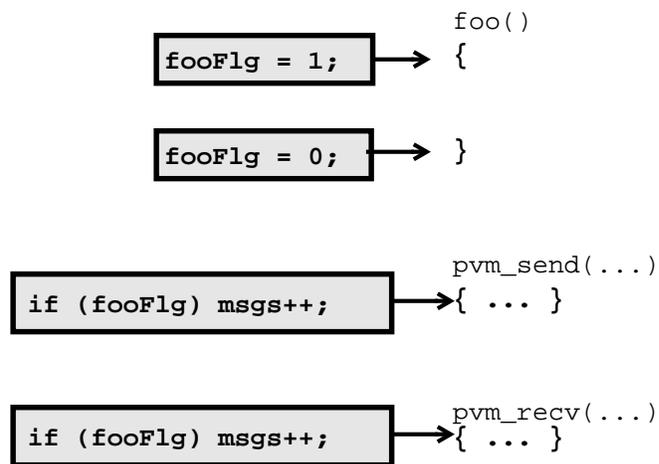


Figure 3: Instrumentation Generated for `msgs` metric constrained to the `foo` function.

2.4 Capabilities and Limitations of MDL

MDL has a simple type system consisting of two base types that can be used in instrumentation code and four types used to define where instrumentation code should be inserted. The instrumentation code types, counter and timer, can be used in instrumentation code as integer variables and to record the time between events respectively. The four types used to define where instrumentation are inserted are: procedure, module, list, and iterator. Procedure is an aggregate type that describes a subroutine and contain fields for the subroutines called, entry point, and return state-ments(s) for a single procedure. Modules are collections of procedures. List is an aggregate type that represents a col-lection of variables of the same type. Lists may be accessed sequentially using list iterators or randomly using array subscript notation (denoted with square brackets).

MDL can be used to describe many types of metrics. However, since the instrumentation code lacks a looping construct, the language is not Turing complete. We choose not to include a looping construct since it would make it impossible to predict the execution time of the instrumentation code. With MDL it is currently possible, given the execution time of called application subroutines, to develop a fairly accurate model of the cost to execute each instru-mentation snippet to be inserted. In Paradyn, we use this cost information to control the amount of instrumentation inserted into the program[6]. For the metrics we have written to date, we have not found the absence of a looping

statement a limitation to expressing any metrics we have wanted to create. As we gain more experience with MDL, we will evaluate whether the absence of a looping construct unduly limits the type of metrics that can be created

3 STRUCTURAL ANALYSIS: PARSING THE BINARY FILE

Paradyn performs a simple form of structural analysis to identify instrumentation points in the application program. The result of the structural analysis is a list of the instrumentation points for each function, annotated with information about the point that is needed for instrumentation, such as the address of the point, original instruction at the point, and additional instructions that can be replaced when the point is instrumented. Other useful information about the functions is also obtained during the analysis of the executable. We can determine if a function is a leaf function, and if the function creates a new stack frame. On the SPARC architecture for example, any function that does not have a `save` instruction is considered a leaf function. This information can be useful later, when we do a stack trace for inserting or deleting instrumentation (described in the Section 4).

Paradyn finds these points by analyzing the executable file(s) of the application. Our goal is to be able to handle an arbitrary executable file, gathering information from both the symbol table and by scanning the binary image. When we identify a point, we also determine how instrumentation could be inserted at that point. Our analysis uses many of the techniques used in binary rewriting[11].

An executable file is processed in several steps. In the first step we memory-map the executable file and process the symbol table to get the size and address of the code and data segments. The result of this step is a platform independent representation of the executable consisting of pointers to the code and text segment (in the memory mapped executable file), and a list of symbols (functions and data objects) annotated with name, type, starting address, size, and (in some cases) the module to which each symbol belongs. An important piece of information that is not directly available on all platforms is the size of each function, which is needed when we look for instrumentation points. If we cannot get the size directly from the symbol table, we sort all objects by address, and compute the size by subtracting the starting address from the address of the next function or data object that starts in a different address. This sorting step is needed even on platforms that supposedly provide the size directly in the symbol table, as we have found that many functions do not have the correct size in the symbol table. On the AIX/Power2 platform, we determine the end of a function by scanning for the signature of a trace-back record that follows each procedure in the extended COFF file format. On some platforms (Solaris and HP-UX) we read symbolic debugging information to find the module (source file) of the functions, since this information cannot be derived from the standard symbol table.

Once we have the list of functions, the second step is to find the instrumentation points for each function. The instrumentation points currently provided are function entry and exit points, and call sites. The entry point for each function is defined as the starting address obtained from the symbol table. The basic method for finding the other instrumentation points is to sequentially scan the code of each function, beginning from the entry point, searching for instruction sequences that implement calls or exit. This step is platform dependent, as it depends on each instruction set. Scanning the instructions is trivial in most RISC platforms, as all instructions are of the same size; we do a simple matching. On the x86, where instructions have different sizes, we decode each instruction to determine its length before processing it, so that we can find the start of the next instruction.

In many cases, we can find function exit points and call sites by looking for return and call instructions. Any jumps that leave a function are also defined as exit points. Indirect jumps are more difficult to analyze, since we do not know the target at analysis time, and therefore do not know if an indirect jump is leaving a function. The basic

approach is to assume that indirect jumps do not leave a function, except that in some cases we can use heuristics to find the target of the indirect jump. For example, SPARC code uses an idiom where the target of a jump is loaded into a register, and then an indirect jump through that register is used:

```
sethi HI(addr), reg
or LOW(addr), reg, reg
jump reg
```

This code sequence is frequently used for jumps where the distance between the target and the jump instruction is greater than the value that fits in the immediate field of the jump instruction. If we find this instruction sequence in the code and the target is outside the function, then the jump will be defined as an exit point. In cases where this is not possible, we can insert code to dynamically check the jump destination address.

In addition to finding instrumentation points, the analysis of the executable also finds additional instructions, either before or after a point, that can be used when instrumenting the point. These additional instructions are needed in cases where we replace several instructions to insert a jump at that point (several instructions are needed to build jumps with a distant destination). We check that there are no jumps into the middle of these instruction sequences, so we can collect the targets of all direct jumps as we scan the instructions looking for instrumentation points.

Several compilers put data in the code segment in a way that can make it difficult to distinguish between data and instructions when we scan the executable, such as missing or finding incorrect instrumentation points (for example, finding an instrumentation point inside data). The most common data that is mixed with code is a jump table for switch statements. We use heuristics that find and skip jump tables, and are effective on the code generated by the GNU, Sun, and Microsoft Visual compilers. For example, many indirect jumps are of the form:

```
jmp dword ptr[reg*4+addr]
```

where `reg` is a general register, and `addr` an immediate value that gives the base address of the jump table. Depending on the base address, we can tell if the jump table is within the code segment or not. Although we do not know the size of the table, we can infer it by looking at the addresses in the table. As long as we find an address that is within the current function, we assume that it is part of the jump table.

4 INSERTING AND DELETING INSTRUMENTATION

A major challenge to dynamic (run time) instrumentation, that is not encountered in binary rewriting, is interacting with the execution state of the application program. To instrument a program at run time, we generate instrumentation code fragments and place them in dynamically allocated patch areas called *trampolines*. Once code is generated and placed in the trampolines, it must be tied into the application program. The Instrumentation Manager is responsible for the insertion of instrumentation into and deletion from the application process. The complete details for trampolines are described in Section 5.

Each block of generated instrumentation code must be tied to an instrumentation point in the application processes. To insert this code, we stop the application process and install the code and data (counters and timers) into the application address space using operating system facilities (for UNIX systems, `ptrace` or the `/proc` file system). After the code is generated for the trampolines, the original instruction(s) at the instrumentation point are modified to jump to the base trampoline. The original instruction(s) at the point are relocated to the trampoline. When the instrumentation is disabled, we first remove the branch into it from the trampoline, and then reclaim its memory when the code is

no longer active. The following sections will explain these two processes in detail.

4.1 Instrumentation Insertion

The insertion of instrumentation consists of creating the trampolines (described in Section 5.1) and modifying the original instructions in the instrumentation point to jump to the base trampoline. If there is some instrumentation already at that instrumentation point, we use the existing trampoline.

When instrumentation is inserted at a point, the original instruction at the point must be changed to a jump to the trampoline. In the simple case, the instruction at the point can be replaced with a single jump instruction, but in general we may have to replace multiple instructions at the point, either because the size of the instruction at the point is smaller than the size of a jump instruction, or because we need several instructions for a jump. First, we must make sure that there are no jumps into some location in the middle of the sequence of instructions being modified. We handle this case by checking that no direct jump in the application jumps into the middle of an instruction sequence that we want to modify. If there is any jump into the middle of an instruction sequence, we cannot modify that sequence. There are several alternatives: insert a trap instruction (which requires the modification of only one instruction, and always can be safely inserted), copy the larger instruction sequence (including the jump) to the trampoline, padding the code to make room for instrumentation code and modifying the jump, or reject the instrumentation request for that point.

Checking the targets of all direct jumps is not enough however, since there may be indirect jumps for which the target cannot be determined until execution time. In those cases we use heuristics to find the targets of indirect jumps statically, and this works well for all of the code that we have encountered from the GNU and commercial compilers. As we increase the abilities of our structure analysis to include full control and data dependences, this becomes less of an issue. The general solution to this problem is to instrument those indirect jumps that cannot be analyzed and check the target at run-time, taking some special action if we find that the target is in the middle of a modified instruction sequence, but we have not implemented this solution yet as we currently have no demand for it.

Sometimes we want to instrument functions that are too small to insert jumps to a base trampoline at the entry and exit points. This often happens with C library functions such as read and write. We relocate the entire function to a different location, near the base trampoline, and use short jumps, which in most platforms require the modification of only one instruction. The original function is then replaced with a jump to the relocated function.

Another problem with modifying multiple instructions is that the program might be executing that particular instruction sequence at the moment we stop it to insert instrumentation. If we simply resume the program after modifying that instruction sequence, it will begin executing in the middle of the new code, which would cause unpredictable results. A simple solution is to modify the application's PC so that the code resumes in the relocated instructions in the trampoline (instead of in their original location). We can also insert a breakpoint (trap) at the end of the sequence and run the program and wait until it reaches the breakpoint.

4.2 Instrumentation Deletion

When a delete request is made, we prevent future activations of the instrumentation by modifying the jump to the trampoline to bypass it. The memory block that contains the deleted code can also be freed, but first we must make sure that the code is not active. Requests to delete instrumentation code are collected and handled in a batch. This batching is used to amortize the fixed overhead involved in deletion. The list of queued deletes are processed when

the list becomes longer than a pre-defined threshold or when the space used for instrumentation goes above a high water mark.

To delete instrumentation, we first stop the application process and examine the PC and call stack. We check the PC and current stack frames to make sure that the instrumentation code is not currently being executed. If it is currently being executed, we defer the deletion, placing the deletion request back on the list and this deletion is attempted when deletion is next triggered.

When we delete the instrumentation code, we must also delete the data (counters and timers) used by that code. Since this data is shared by multiple instrumentation points, we use a reference count for each counter/timer to control deallocation.

We also consider fragmentation of the instrumentation heap space that we use for dynamic code and data. As we insert and delete instrumentation, the heap might fragment, so that we might have enough total space for new requests, but no single contiguous block that is big enough. In this case, we compact the heap, updating all branch destinations and data addresses. This compaction algorithm is run only as an extreme option (when we are out of memory).

4.3 Dealing with Compiler Optimizations

A major challenge for run-time tools is coping with compiler optimizations. Users are interested in improving the performance of their applications, and must be able to measure their programs with compiler optimizations enabled. Many optimizations will not affect our ability to instrument code and obtain meaningful performance results, but certain optimizations could lead our instrumentation to produce incorrect results. Although we do not have a general method for dealing with compiler optimizations, we can handle specific optimizations in such a way that we can get meaningful results. One of these techniques is to undo compiler optimizations that have fused multiple instrumentation points together when an instrumentation request for a fused point is made.

Some compilers use a *tail-call optimization* for functions that make a procedure call as its last operation. The optimized function will not return to its caller; instead it gives its return address to the called function, which then returns directly to the caller. On the SPARC platform, the tail-call optimization is usually implemented by having the instruction in the delay slot of the call instruction modify the register where the return address of the call is written. For example:

```
call f
restore
```

This kind of optimization can make it difficult to collect correct performance data. We can treat the call as a normal call site, but we would miss the exit point of the function. An alternative is to treat the tail call as an exit point, but then we could miss the time spent on the called function. Our approach to this problem is to undo the tail-call optimization so that we can get reasonable performance data. Whenever we instrument such a point, instead of relocating the instructions, we generate new code in the trampoline that emulates the original code, but without the optimized

tail-call. For the code fragment above, we generate the following code:

```

restore          ; the original restore
st %i0,[%fp+0x44] ; save %i0
mov %o7,%i0      ; save return address
call f
nop
mov %i0,%o7      ; restore return address
ld [%fp+0x44],%i0 ; restore %i0
retl
nop

```

This de-optimization is used most commonly when instrumenting certain C library functions (such as “read”) on Solaris where the tail-call optimization is frequently used.

5 COMPILING AND CODE GENERATION FOR MDL

Compiling and generating code for MDL takes place at two points in time (see Figure 1). The first stage occurs when Paradyn (“MDL Parse”) processes its configuration file containing the basic metric definitions; these definitions are compiled into parse trees. The second, and more interesting stage (“Code Generator”) occurs when a request is made to instrument the running program. Machine code is then generated to satisfy the request. Code generation is an incremental process, with each new request for instrumentation generating a new fragment of code in the application program.

In this section, we first present the basic structure of the instrumentation code. We then describe the code generation for the instrumentation primitives and predicates. Next, we describe optimizations we use at various points in the code generation. All of the features described in this section are available on all supported architectures: Sun SPARC, HP PA-RISC, IBM Power2, DEC Alpha, and Intel Pentium architectures, accommodating the idiosyncrasies of the various architectures.

5.1 Trampolines: Tying Together the Instrumentation

The first step for inserting code into an application is to allocate space for the dynamically generated code. Code generation is done incrementally, as each new request for instrumentation is made. At any time, at a given point in the application program, instrumentation code can be inserted or deleted. We use small code fragments, called *trampolines*, as the mechanism to tie this all together. Associated with each active instrumentation point is a *base trampoline*, and each block of instrumentation code is placed in its own *mini-trampoline*. The base trampoline contains the relocated original instructions from the instrumentation point in the application program, instructions to save and restore registers, slots where jumps to mini-trampolines can be inserted, and a jump to return to the application code. The mini-trampolines contain the instrumentation code followed by a jump. If there are multiple instrumentation requests for a point, the mini-trampolines are chained together (much as is done in Synthesis[12]), with the last trampoline in the list jumping back to the base trampoline. To trigger the instrumentation code, instructions are inserted at the point in the application code to jump to the base trampoline (see Section 4.1). The cost of the instrumentation at a particular instrumentation point is updated in the base trampoline (both for the pre-instrumentation and the post-instrumentation). In this way, Paradyn can keep track of how much perturbation has been introduced into the application. Figure 4 shows the structure of base and mini-trampolines.

For the base trampoline, we need to reserve space to hold the relocated instructions from the application. Nor-

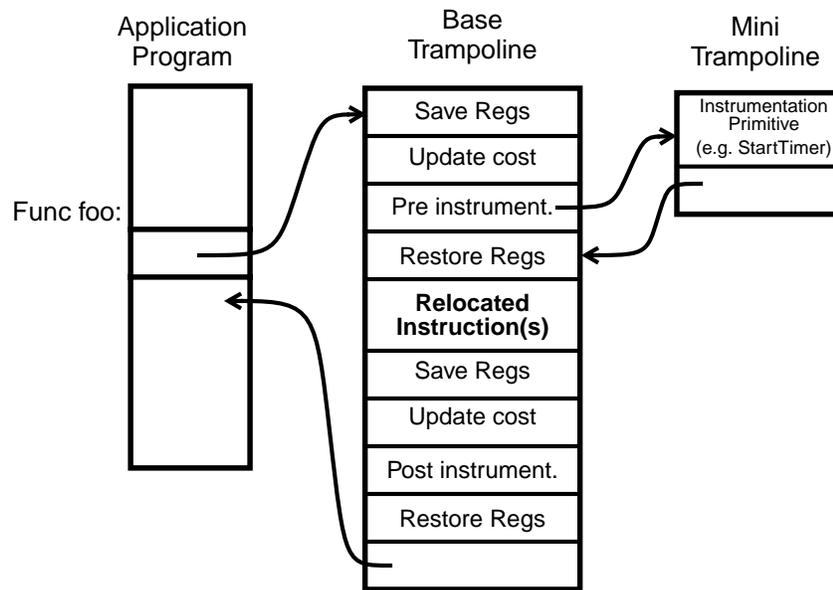


Figure 4: Application Code, Base and Mini-Trampolines

mally, we relocate two or three instructions (two for a `call` and its delay slot and some times one additional `save` before the `call`), but we might need to relocate extra instructions (for example, on the SPARC if there is a function that returns a structure, then the instruction after the delay slot has the size of the structure and it has to be relocated too). One `nop` is added when relocating a jump instruction, since we currently do not try to fill delay slots in relocated instructions. The details of code for the mini-trampoline are given in the Appendix. The mini-trampoline in Figure 5 illustrates an example of an increment primitive (similar to what would be generated at the entry to `foo` in Figure 3): it loads the value of the counter, increments the value of the counter, stores the value of the counter and finally jumps back to either the base trampoline or to the next mini-trampoline.

```

// Instrumentation code (increment primitive)
// Load counter
minitramp:    sethi  %hi(0x61800),%10
minitramp+4:  ld    [%10+0x3e0],%10 ! 0x61be0 <DYNINSTdata+1760>
// Increment counter
minitramp+8:  inc   %10
// Store counter
minitramp+12: sethi  %hi(0x61800),%11
minitramp+16: st    %10, [%11+0x3e0] ! 0x61be0 <DYNINSTdata+1760>
// Branch to either base trampoline or next mini-trampoline
minitramp+20: b,a   basetramp+44
minitramp+24: nop

```

Figure 5: Mini-trampoline (SPARC architecture)

One optimization to the base trampoline consists of skipping `save/restore` operations when there is no instrumentation at that particular point (base trampolines are never removed from the application). The general structure of base trampolines for different architectures is similar, except for the number of slots in the base trampoline for the relocated instruction(s). For instance, the Power2 architecture only requires 2 slots, compared to the 7 required by the SPARC and the 3 required by the PA-RISC. Another difference on the Power2 architecture is that we do not need to

save/restore registers in the base trampolines because a register is only saved when it is used.⁵

When we relocate a jump or branch instruction to the base trampoline, we need to modify that jump since in most architectures, the range of jump instructions is limited. We may have to generate multiple instructions to emulate the effect of the original jump, since the destination address can be far away from the target, out of the range of the original jump instruction.

For the PA-RISC architecture the original instructions are replaced with the following instruction sequence:

```
ldil  l%basetramp,r31
ble,n basetramp(sr5,r31); branch and link, with return in r31
```

These instructions save the value of the program counter in r31. This value is used by the base trampoline to return to the application code. This value is also used when the relocated instruction is a jump and the target is far from the base trampoline (we use r31 as a base register for the jump).

For the x86 architecture there is an additional difference in the base trampoline. Since instruction length is variable, we may need to relocate up to five instructions, the instruction at the point, plus additional instructions before or after the point. These extra instructions are moved to make sufficient space for the jump to the base trampoline. Additional instructions that are taken from before the instrumentation point are relocated to the beginning of the base trampoline, and additional instructions from after the point are relocated to the end of the base trampoline, just before the return to the application code. This scheme has several advantages, such as being able to include a jump instruction in the relocated sequence:

```
L1:
...
je L1
leave
ret
```

The `ret` instruction is an instrumentation point, and since the instruction is only one byte, we need to relocate additional instructions. The `je` instruction can be relocated as long as there is no jump to the `leave` or `ret` instructions. Since the `je L1` is relocated to the beginning of the base trampoline, no instrumentation will be executed if the jump is taken:

```
Base trampoline:
je L1
leave
< pre point instrumentation>
ret
< post instrumentation> (not reached in this case)
< return to user code>
```

Instrumentation of a function return point is handled in a special way on the Power platform. Because it can be difficult to determine precisely the exact return points, we use the following approach. We insert instrumentation at the entry point to replace the value of the link register, which contains the return address, with the address of the base-trampoline for the return point. The original return address is saved on the stack so that it can be restored later. When the function returns, it will jump to the base-trampoline, which after executing the instrumentation code, retrieves the

5. We save registers on demand, prior to use. We exploit the machine calling convention to infer what registers to save before the call.

original return address from the stack, and jumps to that location.

5.2 Code Generation for Primitives and Predicates

Each request for a specific performance resource/metric at a specific point will generate a new mini-trampoline containing the code for that instrumentation request. The instrumentation request causes the machine independent part of the Code Generator to select the appropriate pieces of the parse tree. These pieces are parameterized by the request. For example, if we were requesting to measure CPU time for a procedure “foo”, we would select the definition of CPU instrumentation and the constraint to restrict the metric to a particular procedure. This information would be combined with the procedure name (“foo”). The Code Generator then constructs an Abstract Syntax Tree (AST).

An ASTNode is a machine independent intermediate representation of the code that will be translated into machine code. The AST is actually a DAG of ASTNodes that represents the instrumentation code that is going to be inserted into the application program.

To generate code, architecture specific code is generated for the beginning of the mini-trampoline. The AST is then traversed, triggering a code generation routine for each basic node type. After the traversal, architecture specific code for the end the trampoline is generated.

5.3 Optimizations

There are several places where optimizations are made to our dynamic code generation. Optimization in our environment has several unique aspects, because we are interacting with both existing application code and with previously inserted instrumentation code. To avoid repeated address computation, we perform common sub-expression elimination. To avoid long streams of redundant instrumentation when collecting data on many instances of a resource, we employ a simple form of vectorization. We also have structured our code generation to support a peephole optimizer, but have not yet implemented one.

A simple optimization is eliminating common sub-expressions. This type of operation is particularly effective, since we frequently have multiple references to computed addresses. Common sub-expressions in an AST are identified at parse time. During code generation, we use the standard techniques of generating the code once for such an expression and keep the result in a register (when possible). We try to hold the value in the register until the last occurrence of the sub-expression.

Collecting performance data for many instances of the same resource can generate repetitious and expensive instrumentation. For example, this situation can occur when profiling many memory blocks. In each case, there could be hundreds or thousands of instances of each resource. Since each instrumentation request is generated separately, we need to detect the many independent requests and vectorize them. Without vectorization, the generated code con-

ceptually looks like:

```

if (<other constraint>)
    if (arg[1] == instance1)
        counter1++;
if (<other constraint>)
    if (arg[1] == instance2)
        counter2++;
. . .
if (<other constraint>)
    if (arg[1] == instanceN)
        counterN++;

```

The first `if` statement represents a constraint not related to the vectorization (such as constraining to a particular procedure). The second `if` statement in each group is the target of the vectorization optimization. Note that this optimization is similar to that used in a “switch” statement. The `arg[1]` term specifies the resource instance; in this example, it means that the instance is identified by parameter 1 of the function in which this instrumentation was inserted. The number of instructions inserted is linearly proportional to the number of resource instances. With this amount of instrumentation, the perturbation could be intolerable.

Instead, we can allocate a vector of counters/timers for all resource instances, and insert code to index into the appropriate cells of the vector. The optimized code looks like:

```

if (<other constraint>) {
    index = f(arg[1], resource);
    vector[index]++;
}

```

The function `f()` is a user-supplied function that maps from the resource instance to the vector index. This function also takes as input a description of the resource class (of which `arg[1]` is an instance). The number of instructions inserted is a constant independent of the number of resource instances. This optimization is especially effective when the mapping function can produce a dense vector. To further improve this optimization, we pre-calculate and propagate all constants at the time of instrumentation.

As an example, we have measured operations (cache misses) for each memory block (cache line) in arrays in the application program. We allocate a vector of counters, one counter associated with each memory block the array. The resource in this case is the user array, and the information that we use in the mapping function is the base address and length. The resource instance specified by `arg[1]` is the memory address. Function `f()` maps `arg[1]` to a cell in the counter vector based on the array information and the memory block size. For this example, the unoptimized instrumentation executes $N(X+15)$ instructions in the mini-trampoline, where N is the number of resource instances and X is the number of instructions for register save/restore and other constraints. With vectorization, the number of instructions is $X+28$. A peephole optimization could further reduce the number of instruction to $X+20$. As the memory resources are large, N can be quite large.

6 SOME PERFORMANCE MEASUREMENTS

The critical performance cost for our instrumentation is the time it takes to go from the user code to the trampolines and back. The cost of the instrumentation code itself (the part that calculates the metrics) is specific to the semantics of the metric description, so it is difficult to make general statements about it. For the counter and timer operations,

we have previously reported these costs [7].

	x86, 200MHz, Pentium-Pro	SPARC, 110MHz, microSPARC II	Power, 66MHz, Power2	PA-RISC, 50MHz, HP 9000/715
Call to empty procedure	40ns	87ns	156ns	261ns
+ base trampoline w/jump (no saves/restores)	67ns (1.7)	209ns (2.4)	226ns (1.4)	633ns (2.4)
+ base trampoline w/trap (no saves/restores)	42,120ns	n/a	n/a	n/a
+ base trampoline w/jump (with saves/restores)	264ns (6.6)	504ns (5.8)	365ns (2.3)	1374 (5.3)
+ empty mini-trampoline	281ns (7.0)	556ns (6.4)	465ns (3.0)	1632ns (6.3)

Figure 6: Cost of Triggering Instrumentation.

The 1st line is the cost of a procedure call with no parameters, with no instrumentation in place. The 2nd line adds the jump to the base trampoline and back, with no register save/restores and no jump to mini-trampolines. The 3rd line uses a trap instruction instead of a jump to get to the base tramp. The 4th line adds register save/restores (to the jump case). The 5th line adds to the base tramp the register save/restores and a jump to an empty mini-trampoline. The numbers in parentheses is the cost relative to the empty procedure call.

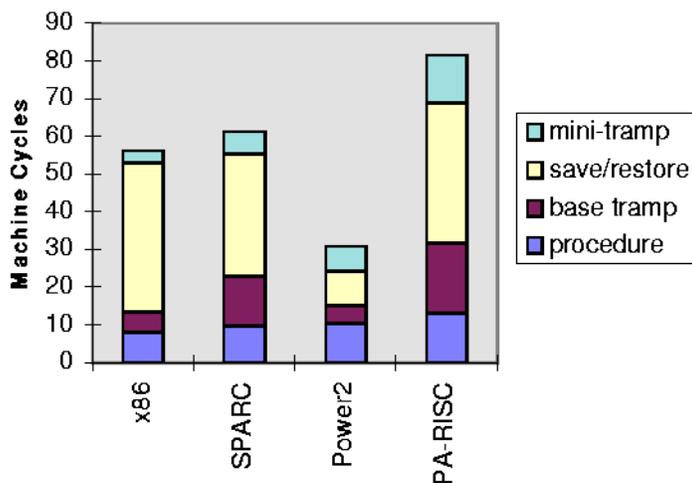


Figure 7: Cost of Operations from Figure 6, Normalized by Clock Speed

The results in Figures 6 and 7, show the performance of our code patching system on four different processor architectures. The overall time shown in the fourth row of Figure 6 reflects the time required to execute instrumentation to call an empty procedure at a single point in a program. Due to our need to preserve machine state and squeeze the code into an existing binary image, the times are somewhat higher than a traditional compiler would generate for a procedure call.

For most architectures, the largest share of the time is spent saving and restoring machine state. For example, on the x86 platform, 70% of the time is spent saving and restoring machine state. Most of this time is spent preserving one register, *flags*. Saving and restoring this one register required 112ns or 40% of the total instrumentation time. On the SPARC, we use the register wheel to preserve the local and parameter registers, but must still preserve the general

and floating point registers to ensure correct behavior. The save and restore time is significantly shorter on the Power2 architecture, since we only save registers when they are used by the resulting instrumentation. A more thorough analysis of the instrumentation code could be used to decide if we really need to save registers at a specific instrumentation point.

The third row of Figure 6 also shows the time required to execute a null procedure when we have to use a trap instruction. As expected, since this requires a trap into the operating system kernel, this time is significantly longer than simply executing a branch instruction (42us vs. 281ns). However for many uses such as data breakpoints, this approach is much faster than a trap instruction and a context switch to a separate debugger process.

There are also several other opportunities to improve the performance of our instrumentation system. First, the base trampoline is a static code template with place holders (nop's) for all possible situations. By customizing the base trampoline for each situation, we could improve the time of base trampoline execution for most cases. Likewise, we could fuse the base and mini-trampolines to reduce the number of branches by two. This change would improve run-time performance at the cost of greater complexity in managing multiple mini-tramps at a single point in the program.

7 CONCLUSIONS

In this paper we have introduced MDL, a language for dynamic program instrumentation. MDL provides a machine independent way to describe instrumentation to be inserted into an application program. The language also includes features to de-couple the specification of what data to collect from how to constrain data collection to particular program components such as procedures. In addition, MDL permits customization of data collection to different parallel programming models by permitting metric developers to tag their metric definitions for specific programming models.

The second part of this paper described the mechanisms we used to create a run-time instrumentation compiler. Our run-time code instrumentation system differs from binary editors and run-time code specialization tools since we need to both generate code at run-time *and* weave it into arbitrary points in a binary image during its execution. We presented techniques to shoehorn instrumentation into tight code sequences including moving code and selective de-optimization of compiler generated code. We also reported ways to insert and delete code from a running program, and optimization techniques for run-time code generation.

We allow instrumentation of optimized code on all our supported platforms, including the commercial compilers such as IBM xlc, Microsoft Visual, and Sun Sparcworks. As compiler technology advances, our dynamic instrumentation will have to advance with it. Our ability to handle optimizations in the future may depend on the compiler providing more information about the nature of its transformations.

Our run-time code generation system currently produces code for the SUN SPARC, HP PA-RISC, DEC Alpha, IBM Power2, and Intel x86 architectures. All features described in this paper have been incorporated into the Paradyn parallel performance tools. We are also working to create an API to export the run-time compiler features for other uses.

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APPENDIX: BASE TRAMPOLINE CODE (SPARC)

```

// Save registers
basetramp:      save %sp,-120,%sp
basetramp+4:    std %g0,[%fp-8 ]
basetramp+8:    std %g2,[%fp-16]
basetramp+12:   std %g4,[%fp-24]
basetramp+16:   std %g6,[%fp-32]
// Update cost
basetramp+20:   sethi %hi(0x461800),%l0
basetramp+24:   ld [%l0+0x140],%l1 ! 0x461940 <DYNINSTobsCostLow>
basetramp+28:   add %l1,0x1f,%l1
basetramp+32:   st %l1,[%l0+0x140]
// Branch to mini-trampoline (pre-instrumentation)
basetramp+36:   b,a minitramp
basetramp+40:   nop
// Restore registers
basetramp+44:   ldd [%fp-8],%g0
basetramp+48:   ldd [%fp-16],%g2
basetramp+52:   ldd [%fp-24],%g4
basetramp+56:   ldd [%fp-32],%g6
basetramp+60:   restore
basetramp+64:   nop
// Space for relocated instruction(s)
basetramp+68:   sethi %hi(0x5d000),%l0
basetramp+72:   ld [%l0+0x1a0],%o0 ! 0x5d1a0 <DYNINSTin_sample>
basetramp+76:   nop
basetramp+80:   nop
basetramp+84:   nop
basetramp+88:   nop
basetramp+92:   nop
// Save registers
basetramp+96:   save %sp,-120,%sp
basetramp+100:  std %g0,[%fp-8]
basetramp+104:  std %g2,[%fp-16]
basetramp+108:  std %g4,[%fp-24]
basetramp+112:  std %g6,[%fp-32]
// Update cost
basetramp+116:  sethi %hi(0x461800),%l0
basetramp+120:  ld [%l0+0x140],%l1 ! 0x461940 <DYNINSTobsCostLow>
basetramp+124:  add %l1,0x18,%l1
basetramp+128:  st %l1,[%l0+0x140]
// Branch to mini-trampoline (post-instrumentation)
basetramp+132:  nop
basetramp+136:  nop
// Restore registers
basetramp+140:  ldd [%fp-8],%g0
basetramp+144:  ldd [%fp-16],%g2
basetramp+148:  ldd [%fp-24],%g4
basetramp+152:  ldd [%fp-32],%g6
basetramp+156:  restore
basetramp+160:  nop
// Branch to the application code
basetramp+164:  call user_code
basetramp+168:  nop

```